

THREE PEAKS

C O U N S E L I N G

Client Intake Form

First Name: _____ M.I.: _____ Last Name: _____

Birthdate: _____ Gender: _____ Age: _____

Address: _____

City: _____ State: _____ Zip: _____

Tel: Home: _____ Okay to leave message? (Circle one) Yes No

Tel: Work: _____ Ext _____ Okay to leave message? (Circle one) Yes No

Tel.: Cell _____ Okay to leave message? (Circle one) Yes No

Which number do you prefer us to call and leave message? (Circle one) Home Work Cell

Primary Care Physician _____ PCP Phone: _____

PCP Address: _____

PCP Fax: _____

Would you like your mental health provider to coordinate care with your PCP? Yes No

How did you hear about our practice? _____

Okay to acknowledge referral, if applicable? Yes No

In case of emergency:

Contact #1: _____

Phone: _____ Relationship to you: _____

Contact #2: _____

Phone: _____ Relationship to you: _____

Race/Ethnicity/Nationality: _____

Do you identify with a religious or spiritual tradition?

If yes, please note: _____

Sexual Orientation: _____

Employed: (circle one) Yes No Hours/Week: _____

Employer: _____ Address: _____

Position and Company: _____

Education: Highest level of education attained: _____

Please list academic or interpersonal challenges in school – elementary through university:

What experiences have you had in psychotherapy and personal growth? (Please indicate when and how long, when applicable): _____

Medical/health issues: _____

Medications and supplements:

Please list recently discontinued medications and when you stopped taking them: _____

Do you drink or use recreational drug? If so, what, how much, and how often? _____

Who currently lives in your home? _____

Briefly describe your family of origin: _____

My ***family of origin*** has a history of: Please check all that apply

- Counseling Alcoholism Drug Addiction Abuse Depression
 Eating Disorders Psychiatric Hospitalization Attention Deficit Disorder
 Bipolar Disorder Schizophrenia Homicide Suicide
 Other (please note): _____

Symptoms/Goals

Why are you seeking counseling at this time? What are your concerns and/or goals? _____

How/when did your concerns begin? _____

What do you consider your strengths? _____

Check *all* of the following that apply.
Circle those that you would like to address at this time.

- | | | |
|---|--|---|
| <input type="checkbox"/> Abuse— cruelty to animals | <input type="checkbox"/> Decision making | <input type="checkbox"/> Headaches, other pains |
| <input type="checkbox"/> Abuse—emotional | <input type="checkbox"/> Delusions | <input type="checkbox"/> Health |
| <input type="checkbox"/> Abuse neglect (of children or elderly persons) | <input type="checkbox"/> Dependence | <input type="checkbox"/> Hostility |
| <input type="checkbox"/> Abuse—physical | <input type="checkbox"/> Depression | <input type="checkbox"/> Housework/chores— quality, schedules, sharing duties |
| <input type="checkbox"/> Abuse—sexual | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Hurting others |
| <input type="checkbox"/> Adoption | <input type="checkbox"/> Disconnected from feelings | <input type="checkbox"/> Hurting Self |
| <input type="checkbox"/> Aggression | <input type="checkbox"/> Dissociation | <input type="checkbox"/> Illness |
| <input type="checkbox"/> Alcohol use | <input type="checkbox"/> Distractibility | <input type="checkbox"/> Indecision |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Distrust | <input type="checkbox"/> Inferiority feelings |
| <input type="checkbox"/> Arguing | <input type="checkbox"/> Divorce, separation | <input type="checkbox"/> Infertility |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Drug use—over-the-counter medications | <input type="checkbox"/> Infidelity/affairs |
| <input type="checkbox"/> Appetite increase | <input type="checkbox"/> Drug use—prescription medications | <input type="checkbox"/> Interpersonal conflicts |
| <input type="checkbox"/> Appetite loss | <input type="checkbox"/> Drug use—street drugs | <input type="checkbox"/> Impulsiveness, loss of control, outbursts |
| <input type="checkbox"/> Assault | <input type="checkbox"/> Eating problems | <input type="checkbox"/> Impulsive spending |
| <input type="checkbox"/> Attention difficulties | <input type="checkbox"/> Employment | <input type="checkbox"/> Insomnia |
| <input type="checkbox"/> Blended family issues | <input type="checkbox"/> Emptiness | <input type="checkbox"/> Irresponsibility |
| <input type="checkbox"/> Career concerns, goals, and choices | <input type="checkbox"/> Failure | <input type="checkbox"/> Irritability |
| <input type="checkbox"/> Childhood issues (your own childhood) | <input type="checkbox"/> False ideas | <input type="checkbox"/> Judgment problems |
| <input type="checkbox"/> Codependence | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Laziness |
| <input type="checkbox"/> Confusion | <input type="checkbox"/> Fears, phobias | <input type="checkbox"/> Legal matters, charges, suits |
| <input type="checkbox"/> Compulsions (actions that repeat themselves) | <input type="checkbox"/> Financial or money troubles | <input type="checkbox"/> Life transitions |
| <input type="checkbox"/> Crime victim | <input type="checkbox"/> Flashbacks | <input type="checkbox"/> Loneliness |
| <input type="checkbox"/> Crying | <input type="checkbox"/> Friendships | <input type="checkbox"/> Loss of control |
| <input type="checkbox"/> Custody of children | <input type="checkbox"/> Gambling | <input type="checkbox"/> Loss of pleasure |
| <input type="checkbox"/> Deaths | <input type="checkbox"/> Grieving | <input type="checkbox"/> Losses |
| <input type="checkbox"/> Debt | <input type="checkbox"/> Guilt | <input type="checkbox"/> Low energy |
| | <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Low frustration tolerance |

- Low income
- Low mood
- Marital/Relationship conflict
- Marital/relationship distance/coldness
- Marital/relationship different expectations
- Marital/relationship disappointments
- Medical concerns
- Memory problems
- Menstrual problems
- Menopause
- Mixed feelings
- Mood swings
- Motivation
- Mourning
- Nervousness
- Nightmares
- Obsessions (thoughts that repeat themselves)
- Outbursts
- Overeating
- Oversensitivity to criticism
- Oversensitivity to rejection
- Pain, chronic
- Panic or anxiety attacks
- Parenting/child management
- Perfectionism
- Pessimism
- Physical problems
- PMS
- Poor self-care
- Premarital counseling
- Procrastination
- Putting off decisions
- Relationship problems (with friends, relatives, work)
- Relaxation
- Reliving difficult event(s)
- Remarriage
- Risk taking
- Sadness
- School problems
- Self-centeredness
- Self-control
- Self-esteem
- Self-neglect
- Separation
- Sexual addiction
- Sexual assault
- Sexual conflicts
- Sexual desire differences
- Sexual dysfunctions
- Sexual issues, other
- Shyness
- Single parenthood
- Sleep problems—too much
- Sleep problems—too little
- Sleep problems - nightmares
- Smoking/tobacco use
- Spacing out
- Spiritual, religious, moral, ethical issues
- Stress
- Stress management
- Suspiciousness, distrust
- Suicidal thoughts
- Temper problems
- Tension
- Thought disorganization
- Thoughts of death
- Tiredness
- Threats
- Transitions
- Violence
- Vomiting
- Under-eating
- Unemployment
- Unusual experiences
- Weight and diet issues
- Withdrawal, isolating
- Work dissatisfaction
- Work problems - can't keep a job
- Work problems - interpersonal issues
- Work problems - lack of ambition
- Work problems - workaholism/overworking
- Other concerns or issues: